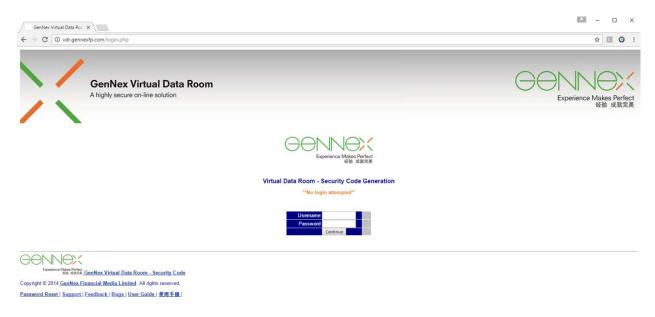
# Part I - Security Code Generation

Go to <a href="http://vdr.gennexfp.com">http://vdr.gennexfp.com</a> and login with GenNex VDR username/password.



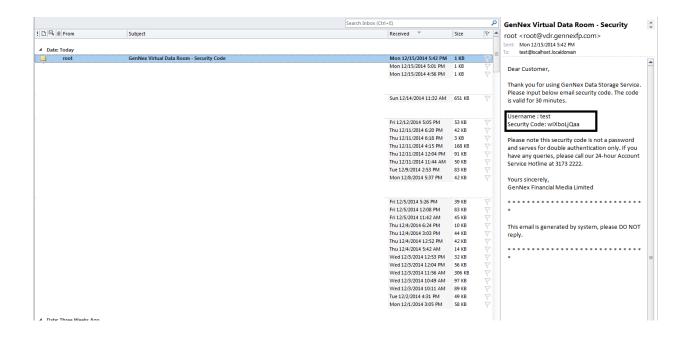
## Reenter the password to confirm security code generation



The security code for VDR access will be generated and forward to your email address after successful login



Experience Makes Perfect
Experience Makes Perfect
Extra GenNex Virtual Data Room - Security Code
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Password Reset | Support | Feedback | Bugs |

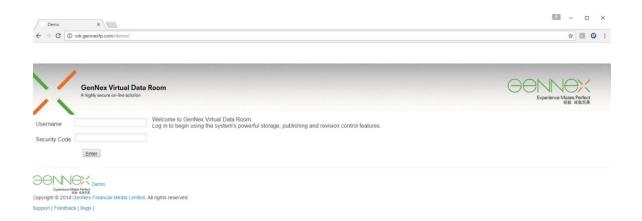


\*Once we have the security code we can click the button to "GenNex Virtual Data Room". Please be reminded that the security code is ONLY valid for 30 minutes after being generated. We have to regenerate when it expires. However we can keep using the VDR once we are in unless we logoff from the system.

## Part II – Virtual Data Room

## 2.1 Login with security code provided in the email.

(e.g. Username = test & Security Code = wIXboLjQaa in our example above)



The VDR Home page: the options available in VDR depend on user's access level (e.g. View – V; Read – R or read write - RW)



V – Users can only View files in VDR but NOT allowed to download/save or print.

R – Users can download/save/print files in VDR and modify files (i.e. Check in) provided that they are given "write" permission on a particular file by file owner

RW – Users can add files in VDR and can assign various levels of permission to individuals and/or folder group users.

\*Levels of permission

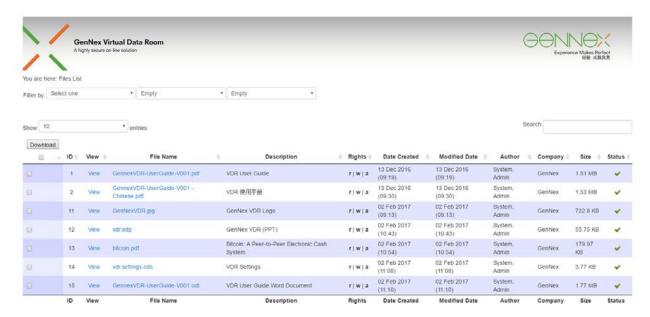
View – view file in VDR file viewer only. No save or print is allowed.

Read – can download and read the file in VDR

Write - can write (i.e. check in/check out) the file in VDR

Admin – can delete and assign file permission

## 2.2 VDR Operation



#### 2.2.1 Add Document

Click the "Add Document" button if you have "Add Document" access. After file(s) is chosen and all input is completed click "Submit". File will be added accordingly.

\*Multiple files upload are allowed by holding "Control" key when selecting.

File Location – browse to select the file we want to add in VDR

Assign to folder group – assign to author folder group by default where we can change if necessary

Category – assign to desired category which is user defined

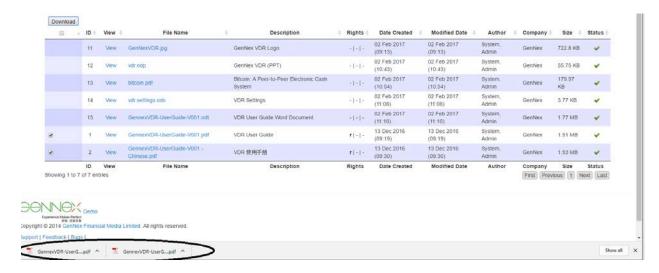
Permission – assign permission of this added document to folder groups and users as mentioned in previous section.

Description/Comment – input author want to associate with the file

Submit

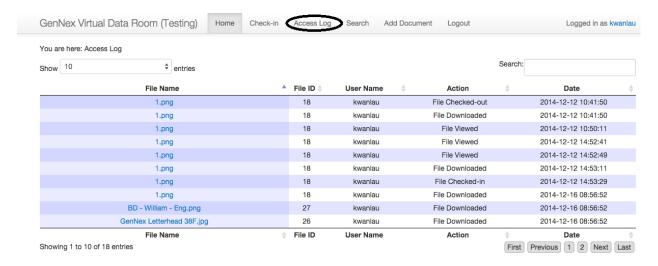
#### 2.2.2 Download Documents

Checkbox is available if user has the READ access to a particular file. Click the checkbox of each file and click "Download" button to download.



## 2.2.3 Access Log

Users who have RW access to VDR will be able to see "Access Log" which provides the files' access activities.

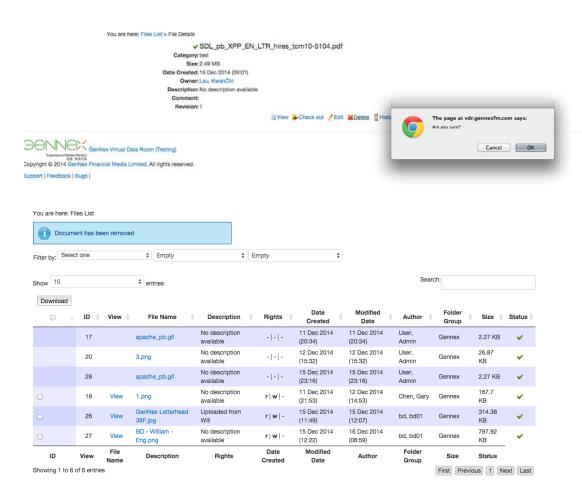


### 2.2.4 File details - Delete/Edit/Check out/History

The author or user with "admin" permission has "All" access to a file. Entering the file details by clicking the file name will see the options available.

### 2.2.4.1 Delete

Delete is to delete the file by clicking "Delete" link. Click "OK" to confirm when the popup comes up.



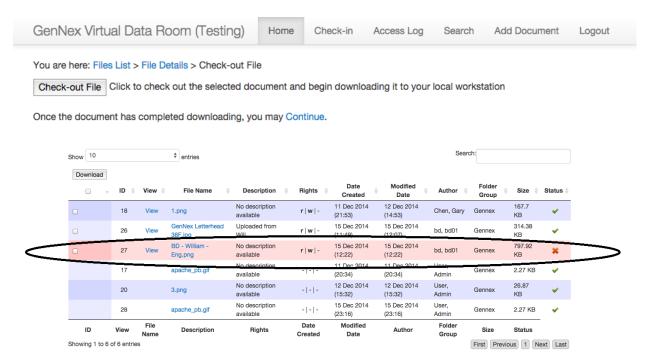
## 2.2.4.2 Edit

Edit is to edit the file permission and information including folder group, description, comment, etc. by clicking "Edit" link which is similar to what we see in "Add Document". Click "Save" when done.

You are here: Files List >	File Details > Update File		
Name	apache_pb.gif		
Assign to owner	User, Admin \$		
Assign to folder group	Gennex	)	
Category	test \$		
Permissions	Edit Folder Group(Department)	Permissions	
	Edit User Permissions		
Description			
Comment			
	Save		Reset

#### 2.2.4.3 Check out

A user who has write access to a file can "check out" the file for "writing". After check out the file status will change to "x" (i.e. check out) so that other users know the file has been checked out for update. The file becomes read only and no other can "write" on it until it is checked in (i.e. a new version is available).



### 2.2.4.4 History

History shows the modifications being done including creation date, check out, check in, etc.





Category: Non unique file id

File size: 797.92 KB

Creation date: 15 Dec 2014 (12:22)

Owner: bd, bd01

Description: No description available

Comment: No author comments available

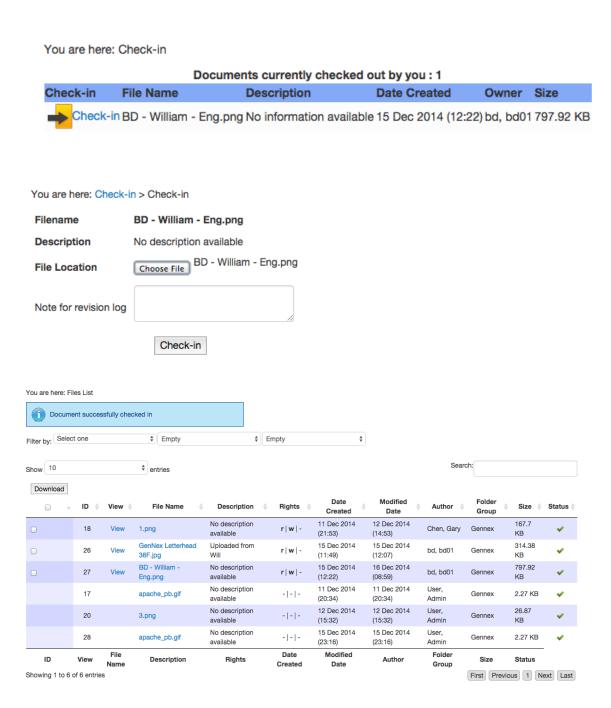
Revision: Latest



Version	Modification date	Ву	Note
current	16 Dec 2014 (08:59)	Lau, KwanChi	
1	15 Dec 2014 (12:22)	bd, bd01	Initial import

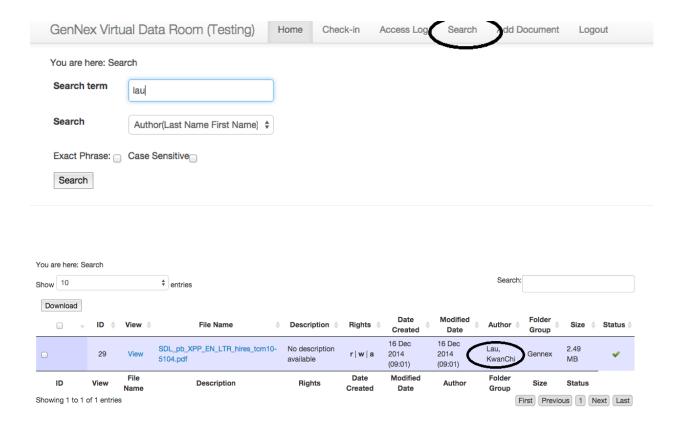
#### 2.2.5 Check In

Anyone can check out and in a file if given the write permission even though the user may not be able to "Add Document". Once the update is done after check out, user can check in the file by clicking the "Check in" option at the top of the menu. It shows the files checked out by the user and waiting for check in. Once "Check in" is done the file status will change back to normal.



### 2.2.6 Search

Search is available by filename, author, etc. Below is an example to search by author.

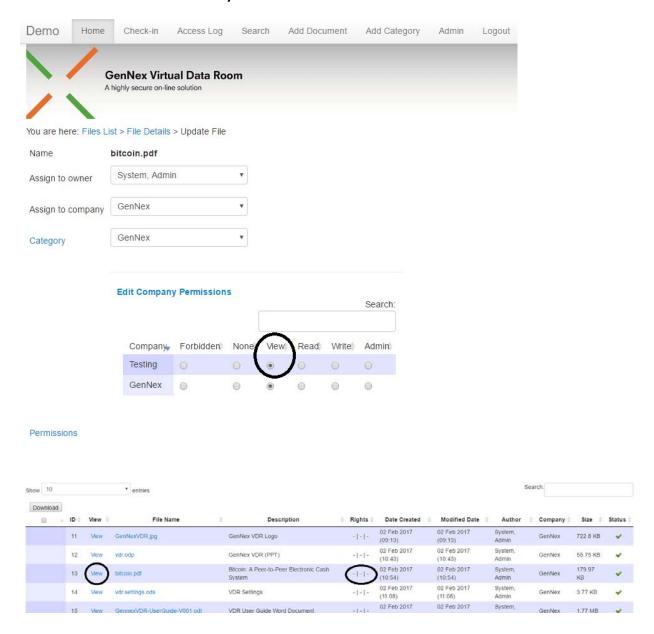


## **2.2.7 Logout**

We should logout from the system when we finish to play safe.

### 2.2.8 File Viewing

## 2.2.8.1 User with View Access Only



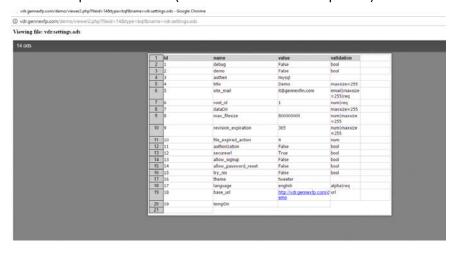
As shown in the picture, the user has no "Rights" on bitcoin.pdf. Since user has the View access, user can click "View" button (as circled) to view file in the file viewer window. In case of a PDF file the file will be watermarked as shown in picture below. User can do page up and down and change the scale of the viewer.



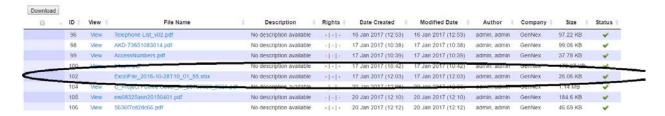
In case of an image file (say png or jpg), the image will be shown in a browser window watermarked with a GenNex Logo (circled) as below.



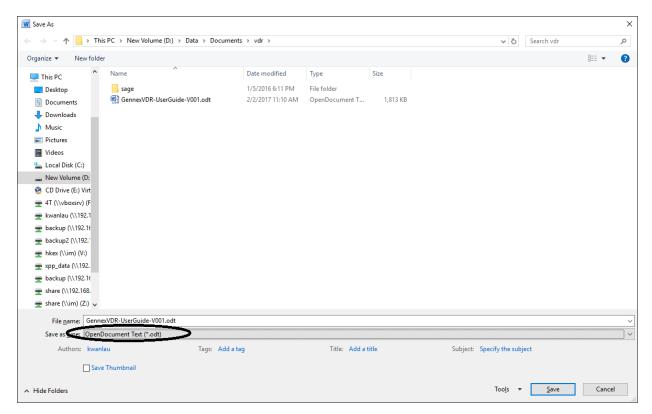
In case of open documents (MS office document compatible) the file will be shown as it is.



\*VDR currently do NOT support MS Office document for file viewing. Therefore users who have the View access will not be able to view the file if it is uploaded in MS office format. The picture below shows a "xlsx" file was uploaded. Although user was granted with View access the "View" button is not available as it is not supported. User is therefore recommended to convert it into open document format before upload to VDR if we only want certain users to view the file.



It is very easy to convert MS office document to open document format. Simply open the file in MS office (i.e. word, excel or powerpoint) and save it as opendocument format. For example in case we want to convert a word file to opendocument file. We simply choose "Save As" and select "OpenDocument Text" (see below).



### 2.2.8.2 User with Read Access

If user has READ access the View link will open the file in browser as usual. In other words, the file will get downloaded to user's machine and viewed by browser.

